



KAMUYU AYDINLATMA PLATFORMU

HSBC BANK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the redemption of HSBC Bank A.Ş bills
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.08.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	128.130.000
Type	Bill
Maturity Date	27.07.2022
Maturity (Day)	104
ISIN Code	TRFHSBC72212
Maturity Starting Date	14.04.2022
Nominal Value of Capital Market Instrument Sold	128.130.000
Coupon Number	0
Redemption Date	27.07.2022
Record Date	26.07.2022
Payment Date	27.07.2022
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's Ratings	Aa2.tr (Uzun Vadeli Ulusal Not)	10.11.2021	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The bill issued on 14.04.2022 with ISIN code TRFHSBC72212 and 104 days term and with a nominal value of TL 128.130.000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.