



KAMUYU AYDINLATMA PLATFORMU

HSBC BANK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

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| Summary Info | Regarding the redemption of HSBC Bank A.Ş bills |
| Update Notification Flag | No |
| Correction Notification Flag | Yes |
| Postponed Notification Flag | No |
| Subject of Notification | Redemption |
| Reason of Correction | There is no correction. Additional information was entered due to the change in the disclosure template. |

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| Board Decision Date | 23.08.2021 |
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Related Issue Limit Info

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|---|----------------------------|
| Currency Unit | TRY |
| Limit | 3.600.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 23.09.2021 |

Capital Market Instrument To Be Issued Info

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| Intended Nominal Amount | 137.060.000 |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| The country where the issue takes place | Türkiye |
| Type | Bill |
| Maturity Date | 24.08.2022 |
| Maturity (Day) | 93 |
| Interest Rate Type | Discounted |
| Interest Rate - Periodic (%) | 5,01 |
| Interest Rate - Yearly Simple (%) | 19,65 |
| Interest Rate - Yearly Compound (%) | 21,14 |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRFHSBC82211 |
| Title Of Intermediary Brokerage House | HSBC YATIRIM MENKUL DEĞERLER A.Ş. |
| Payment Type | TL Payment |

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| Ending Date of Sale | 23.05.2022 |
| Traded in the Stock Exchange | Yes |
| Maturity Starting Date | 23.05.2022 |
| Nominal Value of Capital Market Instrument Sold | 137.060.000 |
| Issue Price | 0,95232 |
| Coupon Number | 0 |
| Redemption Date | 24.08.2022 |
| Record Date | 23.08.2022 |
| Payment Date | 24.08.2022 |
| Principal/Maturity Date Payment Amount | 137.060.000 |
| Currency Unit | TRY |
| Was The Payment Made? | Yes |

Rating

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| Does the issuer have a rating note? | Yes |
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Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|-----------------|---------------------------------|-------------|-------------------------|
| Moody's Ratings | Aa2.tr (Uzun Vadeli Ulusal Not) | 16.08.2022 | Yes |

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| Does the capital market instrument have a rating note? | No |
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| Does the originator have a rating note? | No |
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Additional Explanations

The bill issued on 23.05.2022 with ISIN code TRFHSBC82211 and 93 days term and with a nominal value of TL 137.060.000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.