



KAMUYU AYDINLATMA PLATFORMU

HSBC BANK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the redemption of HSBC Bank A.Ş bills
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	There is no correction. Additional information was entered due to the change in the disclosure template.

Board Decision Date	23.08.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.09.2021

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	181.540.000
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	26.10.2022
Maturity (Day)	91
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	6,51
Interest Rate - Yearly Simple (%)	26,15
Interest Rate - Yearly Compound (%)	28,32
Sale Type	Sale To Qualified Investor
ISIN Code	TRFHSBCE2217
Title Of Intermediary Brokerage House	HSBC YATIRIM MENKUL DEĞERLER A.Ş.

Payment Type	TL Payment
Traded in the Stock Exchange	Yes
Maturity Starting Date	27.07.2022
Nominal Value of Capital Market Instrument Sold	181.540.000
Issue Price	0,93879
Coupon Number	0
Redemption Date	26.10.2022
Record Date	25.10.2022
Payment Date	26.10.2022
Principal/Maturity Date Payment Amount	181.540.000
Currency Unit	TRY
Was The Payment Made?	Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's Ratings	Aa2.tr (Uzun Vadeli Ulusal Not)	16.08.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The bill issued on 27.07.2022 with ISIN code TRFHSBCE2217 and 91 days term and with a nominal value of TL 181,540,000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.